## LEE N. JONES JR., CFO

Lee N. Jones Jr, CPA serves as Chief Financial Officer of SanPete Financial Group. As CFO he has charge over the funding operations of the company. Responsible for funding development and creative partnerships. He identifies and evaluates all real estate investment deals and profitability analysis. Creates joint-ventures and is responsible for funding financial accounting and reporting to owners and board members. He oversees the acquisition management of corporate, client and institutional assets, and is responsible for structuring Trust products in national and international jurisdictions.

Jones has over 22 years of experience growing, analyzing, and managing businesses and departments in both the public and private sector. Extensive experience with finance, capital campaigns, international banking and finance, commercial financial planning, compliance, taxes, operations and strategic planning. Successful in leading



others and being a team player who works well with cross-functional and cross-divisional teams.

He has provided strategic planning and operational advisory services to companies experiencing rapid growth, negative market conditions, and changes in regulatory compliance standards and shifts in their business models due to regulatory changes or industry restructuring.

At First Anguilla Trust Company Ltd. The Valley, Anguilla as Chief Executive Officer and Chief Financial Officer he oversaw the management of \$20B in client and institutional assets, and was responsible for all day to day management including the ultimate responsibility for Compliance, IT Management, HR, Finance and Administration, Facilities, and Business Development.

Jones has a BBA Accounting, from University of North Florida, is a Certified Financial Independence Counselor and Certified Real Estate Investment Advisor and served formerly as CPA for Texas State Board of Public Accountancy and Florida State Board of Accountancy.